

Utah System of Higher Education

Outstanding University & College Revenue Bonds

Fiscal Year 2012

University or College	Original Amount	Series	Purpose	Debt Service Coverage Requirement*	Debt Service Coverage as of 30-Jun-12	Maturity Date	Outstanding Balance as of 30-Jun-12
University of Utah							
Aux. & Campus Fac.	11,140,000	1987A	Aux & Campus Fac Revenue Refunding	1	1.94	2014	115,000
	52,590,000	1997A	Aux & Campus Fac Sys Rev (variable) - Stadium	1	1.94	2027	3,000,000
	120,240,000	1998A	Aux & Campus Fac Sys Rev Refunding - Housing	1	1.94	2029	30,365,000
	42,955,000	2005A	Aux & Campus Fac Sys Rev Refunding	1	1.94	2021	30,550,000
	23,515,000	2010A	Aux & Campus Fac Revenue Refunding	1	1.95	2024	22,515,000
	2,570,000	2010B	Aux & Campus Fac Revenue (nontaxable)	1	1.95	2015	2,570,000
	42,525,000	2010C	Aux & Campus Fac Revenue (taxable)	1	1.95	2036	42,525,000
Subtotal	295,535,000						131,640,000
Hospital Facilities	30,480,000	2005A	Hospital Revenue Refunding	1.1	3.38	2018	20,590,000
	77,145,000	2006A	Hospital Revenue Refunding - Hospital Expansion	1.1	3.38	2032	77,145,000
	9,135,000	2009A	Hospital Revenue - UNI expansion (nontaxable)	1.1	3.38	2017	9,135,000
	41,785,000	2009B	Hospital Revenue - UNI expansion (taxable)	1.1	3.38	2031	41,785,000
	36,120,000	2010	Hospital Revenue	1.1	3.38	2026	35,600,000
	20,145,000	2011A	Hospital Revenue Refunding	1.1	3.38	2026	19,580,000
	66,480,000	2011B	Hospital Revenue	1.1	3.38	2032	66,480,000
Subtotal	281,290,000						270,315,000
Research Facilities	9,685,000	2004A	Research Facilities Rev. - Med. Research Renovation	2.5	2.79	2019	5,185,000
	5,515,000	2005A	Research Facilities Rev. - Moran Eye Center	2.5	2.79	2025	4,060,000
	20,130,000	2005B	Research Facilities Rev. Refunding	2.5	2.79	2020	9,175,000
	9,360,000	2008A	Research Facilities Rev. - NPS Building	2.5	2.79	2022	7,180,000
	19,080,000	2009A	Research Facilities Rev. - N. Campus Infra. (nontaxable)	2.5	2.79	2019	13,595,000
	27,730,000	2009B	Research Facilities Rev. - N Campus Infra. (taxable)	2.5	2.79	2029	27,730,000
Subtotal	91,500,000						66,925,000
Cert. of Participation	42,450,000	2007	Refund Viron Lease & Cogen Project	N/A	N/A	2027	34,995,000
UU Total	\$ 710,775,000						\$ 503,875,000
Utah State University							
Student Housing	\$ 39,155,000	2007	Student Fee & Housing Sys Ref Rev	1.1	1.74	2035	39,155,000
Student Housing	8,130,000	2009	Student Fee & Housing Sys Rev Ref	1.1	1.74	2015	4,980,000
Research Facilities	23,735,000	2002A	Research Rev and Ref	2.5	7.13	2013	1,845,000
Research Facilities	705,000	2003A	Research Revenue Bonds	2.5	7.13	2016	255,000
Research Facilities	22,000,000	2009	Research Revenue Bonds	2.5	7.13	2031	20,925,000
Research Facilities	11,070,000	2010	Research Revenue Bonds	2.5	7.13	2018	10,880,000
Stadium/Fieldhouse/Wellness Cntr.	11,065,000	2004A	Student Building Fee Ref Rev	1.1	1.55	2026	8,460,000
USU Total	\$ 115,860,000						\$ 86,500,000
Weber State University							
Shepherd Union Renovation	22,810,000	2005	Student Facilities System	1.25	1.87	2032	21,225,000
Student Housing Refinance	10,155,000	2007	Student Facilities System Refunding	1.25	1.87	2031	10,000,000
Student Housing	14,015,000	2010A	Student Facilities System	1.25	1.87	2040	14,015,000
Student Facilities	17,380,000	2012	Student Facilities System	1.25	1.87	2032	17,380,000
WSU Total	\$ 64,360,000						\$ 62,620,000
SUU							
Living & Learning Cntr.	4,540,000	2002A	Student Building Fee/Refunding Rev	1.15	1.31	2014	1,220,000
Student Housing	8,285,000	2011	Student Building Fee/Refunding Rev	1.15	1.31	2023	8,115,000
Student Housing	12,025,000	2008	Auxiliary System & Student Bldg. Fee Rev	1.15	1.31	2033	11,080,000
SUU Total	\$ 24,850,000						\$ 20,415,000
Snow College							
Student Housing	16,810,000	2011	Student Fee and Housing System Revenue	N/A	N/A	2036	16,810,000
Snow College Total	\$ 16,810,000						\$ 16,810,000
Dixie State College							
Dixie Center	5,195,000	2006	Dixie Center Lease Rev Ref	N/A	N/A	2023	3,865,000
DSC Total	\$ 5,195,000						\$ 3,865,000
Utah Valley University							
Student Center	\$ 11,020,000	2004A	Student Ctr Build Fee/Unified Sys Rev Ref	1.1	1.28	2020	3,080,000
Student Center	49,250,000	2012A	Student Life and Wellness Building	1.1	1.28	2033	49,250,000
Baseball Field	3,900,000	2004A	MBA Utah County/Lease Rev	1.1	1.28	2019	2,470,000
Education Building Refinance	2,600,000	2004B	MBA Utah County/Lease Rev Taxable	1.1	1.28	2014	810,000
Total	\$ 66,770,000						\$ 55,610,000
Salt Lake Community College							
Lifetime Activities/Student Cntr.	7,925,000	2010	Auxiliary System & Student Fee Revenue Refunding Bonds	1.25	2.51	2016	4,685,000
SLCC Total	\$ 7,925,000						\$ 4,685,000
USHE Total	1,012,545,000						754,380,000
**Rate Covenant* and *Additional Bonds* Tests							